



How to Update Site Details Via the Cougar Portal

In Depth Guide





How to Update Site Details Via the Cougar Portal – In Depth Guide

Please note all times need to be input using the 24-hour clock with: between. I.e. 09:00 – 17:00. If you need to set a time from midnight to midnight you do this as 00:01 – 23:59.

There will be 9 parts to the following Training Guide:

- Part 1 will give a basic overview of the different tabs on the account. Pages 3 8.
- Part 2 Will cover the General tab, including putting sites on test (Pages 13 19). Pages 9 19.
- Part 3 will cover the Customer Contacts and Site Contacts tabs, including multiple keyholder groups. Pages 20 52.
- Part 4 will cover the Transmitter tab. Pages 53 61.
- Part 5 will cover the Areas and Schedules tabs. Pages 62 78.
- Part 6 will cover the Devices tab. Pages 79 80.
- Part 7 will cover the Alarms tab. Pages 81 83.



- Part 8 will cover the Agencies and URNs tab, this includes Assigning URNs. Pages 84 -101.
- Part 9 will cover the User Defined tab. Pages 102 103.

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Part 1 Basic Tab Overview

You need to log into the **Portal** using your own **Credentials**. If you are unsure what these are or require a reset please email across to **Arc@CougarMonitoring.com**. Please provide your current information if a reset is required.

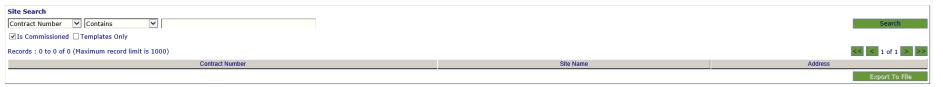
Once you have logged into the **Portal** you will be met with this screen:

Report Setting Report

<u>Please Note</u> – Depending on your access level you may find your view of the Portal and the tabs available is slightly different, you may have less options or only be able to read certain sections of the account. If you require access to a part of the Portal that is currently inaccessible to you please email Arc@CougarMonitoring.com for assistance.

Navigate to Sites at the top right, on the drop-down menu select Search (ALT+S).





Enter the **Contract Number** for the site you are going to be updating and click **Search**.

If this is a **Blank Site** you will be updating then enter **Unallocated** as the **Contract Number**. You can also untick the **Is Commissioned** box.

This will bring up a list of the sites that match the information you have input:



Click on the **Contract Number** that you are wanting to update and it will bring up the following screen:





From this screen you will be able to see all the information that is currently set up for the account.

As you can see there are numerous tabs along the top of the account:

General Customer Contacts Site Contacts Special Instructions Transmitters Areas Agencies Devices Alarms Conversions User Defined History URNs

You may not be able to view or edit all of these depending on the permissions on your account.

General – This tab shows you an overview of your site's information, including the **Site Name**, **Address** and **Passwords**.



Customer Contacts – This is where you update the Owner Mobiles and Key Holders details for the account.

Site Contacts – This is where you update the **Site Phone Number** for the account. This is normally the sites landline number, however for sites that do not have a landline then you can use a dedicated mobile number, but the mobile must remain on site.

Special Instructions – This is where you can add in a different style of note that presents in a different manner to our Operators, this is an **Advanced Function** and won't necessarily be available.

Transmitters – This is where you can view details of the **Transmitters** on the account.

Areas - This is where you can see what Areas are set up and you can edit Schedules here

Agencies – This is where you updated the Emergency Services and any Guarding Agencies for the account.

Devices – This is an **Advanced Function** and shows you how the alarms are **Programmed** on the system.

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Alarms – This is an Advanced Function and shows you what Custom Alarms are set up.

Conversions – This is an **Advanced Function** and won't normally be available.

User Defined – This is where you update the last **Updated** date of the account.

History – This is where you can view the **Logs** on the account and see previous activations.

URNs – This is where you add in or update the **URN's** on the account.

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Set Status
Open
12/03/2020 16:29
Line Status
Unknown

Alarm Status
Restored
16/09/2020 12:50
Service Status
Out Of Service Until
16/09/2020 14:15
Commissioned
Commissioned
16/09/2020

This shows you the current **Set Status** of the account.

This is the current **Line Status** of the account.

The Alarm Status,.

Whether the account is **On Test** (This is where you can also place the account on **Test**).

The **Commissioned Status** of the account.

Installer
Cougar Monitoring
Tech Department

Branch
Cougar Monitoring
Link Account
Not Set
Customer Group
Not Set
Key Service
Not provided
Audible Alarm
None
Template Site
No

This section underneath has information on who the **Installer** is for the account and if there are any **Link Accounts** or **Branches** set up. This section is not something you would normally use.

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Part 2 - General Tab

The main information we will be changing on this page is;

Contract Number – This is the number that the ARC Team use to locate the account. This can be numbers and letters with a maximum of 12 digits. Please note this is **Not** the same as the **Signalling ID** used by **Engineers**.

Name – This is the **Site Name**, so the name of the business or in the case of **Residential Customers** this should be their name. I.e. Mr & Mrs Smith.

Address – This is the Address for the Site. Please ensure we have at the very least the first line of the address and the correct postcode.

Site Phone Number – This is the phone number for the Landline on Site. If Site do not have a Landline please try and provide a Mobile Number for a phone that is kept at Site.

Email – This is the Email Address for the site, so a Business Email Address or in the case of Residential Customers an Email Address provided by themselves.

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Password – This will be a **Site Password** and should be the **All OK Password**. Please ensure we have this information. The **Duress** is added in elsewhere.

Duress Code – This is a **Site Duress Password** and this is the **Password** given to us when the customer requires assistance as they are in a **Duress** situation.

When you are updating information you will need to click on the box where the information is contained. So for **Site Name** we simply click inside the box with '**Training Test**':

Training Test

Then rename it 'Training Account':

Site Name

Training Account

Once you click **Update** the account will be renamed:





If you don't want to keep your changes clicking **Cancel** will change the details back as long as you haven't saved them. You update the other fields on the page in the same manner with the exception of the **Site Address**.

In order to **Edit** the **Site Address** you need to **Click** on the little **Edit** button to the right of the box:



This will bring up a separate box. Please note however this can take a bit of time.



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Simply **Edit** the information then click **OK** once completed. If you do not wish to keep the changes, click **Cancel**. Remember to click **Update** once you are done.

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Putting Sites On Test

<u>Please Note</u> - You may find it called either Test Status or Service Status.



In order to place a site on **Test** on the Portal you need to click underneath the **Service Status** on the far-left hand side of the screen:

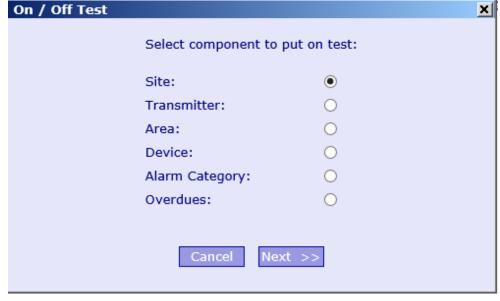


This will then bring up the below pop up, here you need to select how you want to place the system on test:

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Site – This put the whole site on test.

Transmitter – This will allow you to select which transmitter to put on test, this is used if you have more than one transmitter on an account and only want one particular transmitter to be on test.

Area – This is where you can select a particular area to be put on test. But like the transmitter you need to have more than one set up.

Device – This is where you can select which particular Pin to be put on test.

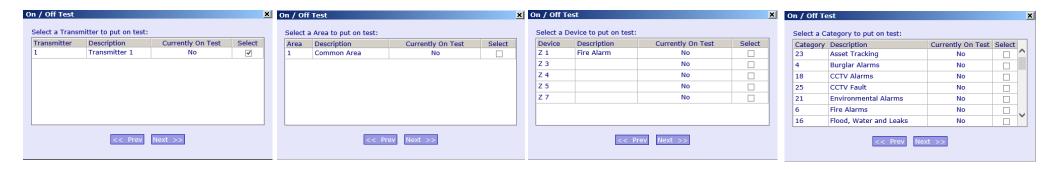
Alarm Category – This is where you would select which alarm category to be put on test, such as Technical Faults.

Overdues – This will put the overdue signals on test.

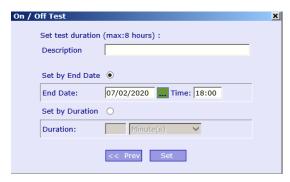
<u>Please Note</u> – You have a maximum of 8 hours when you are putting a system on test. If you require the system to be on test for longer than 8 hours please contact us and we will arrange this for you.

If you select **Transmitter**, **Area**, **Device** or **Alarm Category**, the next screen on the popup will ask you to select what it is you want to put on test:





Once you have selected the relevant **Transmitter**, **Area**, **Device** or **Category** or if you select Site or **Overdues**, you will be provided with the following screen:



On this screen you need to input a **Description**, the system may automatically populate one for you but you can edit this. You would normally put a short **Description** of why you have put the account on test.

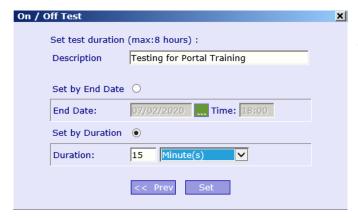
Then you need to select how long you want the site on test for. You can do this by **End Date** and **Time** or by **Duration**.

Once you have selected how long you want it on **Test** for you need to click on **Set**.

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Once you click on **Set** you can see that the site is on **Test** by looking on the far left of the account. It will now show when the site is on **Test** until.



If you have a site on **Test** and you want to amend the time or what it on **Test** you would click in the same place as do to put the site on **Test**, this will bring up the following popup:

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On / Off Test
Select an option:
Put system/component on test:
Bring everything into full service:
Extend test time (on a selected item):
Bring a selected item into full service:
View items currently on test:
Cancel Next >>

Put system/component on test – This will allow you to put more of the site on **Test**.

Bring everything into full service – This will take every on the account off **Test** and put it back live.

Extend test time (on a selected item) – This will allow you to amend the **Test** time of an item you have currently got on **Test**.

Bring a selected item into full service – This will allow you to select individual items to take them off **Test**.

View items currently on test – This will show you a list of everything you currently have on **Test** and the **Duration** of the **Test**.

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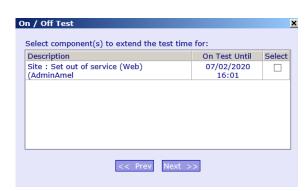
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Put system/component on test – Here you can see that part of the site is already on **Test** and it is giving further options for what can be put on **Test**. Selecting any of these options and clicking on next will give you the same view as the above.

Bring everything into full service – If you select this option the system will take everything off Test.

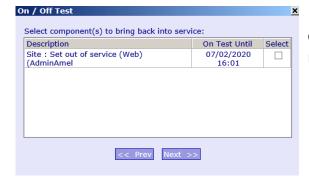


Extend test time (on a selected item) – Here you can extend the **Test** time of a specific item that is already on **Test**.

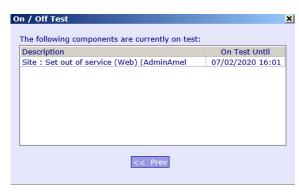
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Bring a selected item into full service – Here you will be able to select individual items that you have on **Test**, to take them off **Test**. By doing it by each individual item you can leave other items on **Test** if required.



View items currently on test – Here you can see a full list of all the items that are currently on **Test** and how long they are on **Test** until.

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Part 3 – Customer Contacts & Site Contacts

There are 2 main tabs you will be interested in for this one;

Customer Contacts – This refers to the **Contact Details** for the **Key Holders**.

Site Contacts – This refers to the contact numbers for the Site itself, so a site phone. We will start with this tab:



As you can see we have a Site Number set up of 0138 411 1111.

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In order to change this we click on the **Edit** button:



And then amend the information below making sure to click **Update** once completed:



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If we have a **Site Number** that can only be contacted between set times we can change the **Availability**:

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As you can see at the moment this **Site Number** is set to always be **Available**. However if we want to set this to be **Unavailable** for a set period of time we would select **Temporary Unavailable** from the drop-down list under **Permanent**. You can then choose if this will be a daily availability or one for set dates.

We have selected **Between Entered Dates**.

Input the times you do **NOT** want the phone number to be **Available** for. We have used 08:00 – 17:00. (If you want this to be **Unavailable** for the whole day input 00:00 – 23:59).

To select the dates click on the Green box with the three ... and this will bring up a pop up with a calendar:

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Select your first date and click **OK**, then do the same to select the end date. Remember to click **Update** on the bottom right to get this updated.

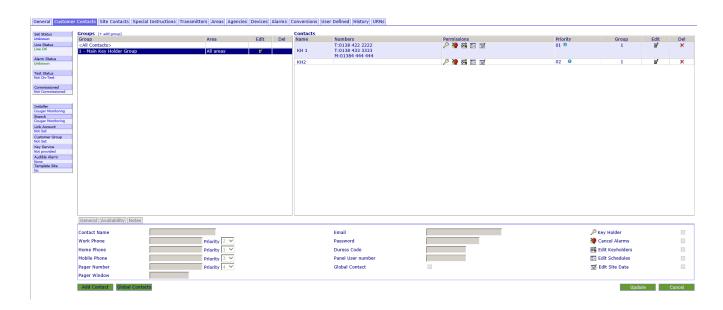
If we want to set this so the **Site Number** is only **Available** during the sites opening hours we can do as well.

Here we select **Temporary** from the drop-down menu and select **Every Day**. We do not need to enter dates for this one just the times. We have set our **Site Number** to only be **Available** during 08:00 – 17:00 daily:



If we now navigate to the **Customer Contacts** you will see this is set up slightly differently:





As you can see I have already set up two **Key Holders**. This shows that **KH 1** has three numbers assigned to them whereas **KH2** currently has none.

Firstly we will set up a third **Key Holder**.

If you need to delete any information you do this by clicking the **Red Cross** in the **Del** column:

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(On this page we do not use the **Global Contacts** button at the bottom).

Click the **Add Contact** button at the bottom:

Add Contact

This will allow us to input the required information:

General Availability Notes				
Contact Name		Email	/ Key Holder	
Work Phone	Priority 2 V	Password	Cancel Alarms	
Home Phone	Priority 1 🗸	Duress Code	Edit Keyholders	
Mobile Phone	Priority 3 🗸	Panel User number	Edit Schedules	
Pager Number	Priority 4 V	Global Contact	📝 Edit Site Data	
Pager Window				
Add Contact Global Conta	acts		Save	Cancel

We need to enter at the very least the **Contact Name** and one **Contact Number**. However the more information we are provided the better it is for the **ARC Team**, as we will have more opportunities to contact the **Key Holders**.

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For this I have input:

Customer Name – This is the name of the **Key Holder** we are contacting. Please provide a first name and surname where possible rather than just an initial.

Home Number – This is the **Home Number** for this particular **Key Holder**. This is usually a **Landline**.

Mobile Number – This is the **Mobile Number** for this particular **Key Holder**.

Email – This is the **Email Address** for this particular **Key Holder**.

Password – This is an All OK Password for this particular Key Holder that they should quote to us should they be on Site, or if they call in to ourselves.

Duress – This is a **Duress** password for this particular **Key Holder**. This should only ever be quoted to ourselves when they **Key Holder** is in a situation where they require further assistance.

Most Key Holders will not have a **Duress** password but it is always worth asking them to set up an **All Ok Password** to increase the **Security** of the account.

You will also see I have ticked all of the boxes on the right:

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General Availab	ility Notes					
Contact Name	John Smith		Email	John.Smith@JohnSmith.com	P Key Holder	V
Work Phone		Priority 2 V	Password	John	Cancel Alarms	✓
Home Phone	01384 555 555	Priority 1 💟	Duress Code	Smith	Edit Keyholders	✓
Mobile Phone	01384 666 666	Priority 3 V	Panel User number		Edit Schedules	✓
Pager Number		Priority 4 🗸	Global Contact			✓
Pager Window						
Add Contact	Global Contacts				Save	Cancel

Key Holder – Ticking this confirms that this contact is a **Key Holder**.

Cancel Alarms - Ticking this confirms that this contact is authorised to cancel alarms.

Edit Key Holders – Ticking this confirms that this contact is authorised to edit the Key Holder list.

Edit Schedules – Ticking this confirms that this contact is authorised to Edit the site schedule.

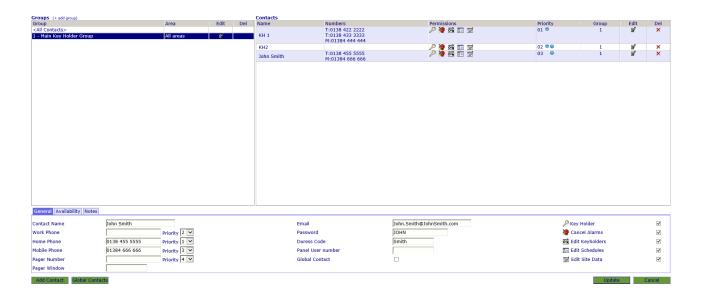
Edit Site Data - Ticking this confirms that this contact is authorised to Edit the site data, address etc.

Make sure to click Save and you will see that your new Key Holder is showing in the list:

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The new **Key Holder** will always appear bottom of the list. In order to change this you click once on the **Key Holder**, this will highlight it, then click on the arrow in the **Priority** column, either up or down depending on where you need to move them to:



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As you can see we have now moved **John Smith** to the second **Key Holder** place.

Contacts						
Name	Numbers	Permissions	Priority	Group	Edit	Del
KH 1	T:0138 422 2222 T:0138 433 3333 M:01384 444 444	<i>P</i> 🤡 🖼 🔤	01 🔮	1	₽	×
John Smith	T:0138 455 5555 M:01384 666 666	/ i i i i i i i i i i i i i i i i i i i	02 🔮 🕡	1	₽	×
KH2			03 🕡	1	₽	×

If we want to **Edit** one of the **Key Holders** we click on the **Edit** button to the right of that **Key Holder**:



This will bring up the information we have for that **Key Holder** underneath where we've just set the new **Key Holder** up.

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Here we can **Update** the details for **KH 1**. We are going to set the **Availability** for this **Key Holder**.

This will bring up a different box to the **Site Availability**:







Here we can have much greater control over when each **Key Holder** is contacted. We can set them to be **Unavailable** for Holidays, or in the case of **Engineers** we can set their **Availability** for the next few months.

You will also notice there is a tick box "Allow operator contact if all available contacts have been attempted". This should only be ticked in cases where the **Key Holder** is not available but is happy for the **ARC Team** to contact them should they be unable to get through to any of the **Available Key Holders**.

If we want to set this **Key Holder** as being **Unavailable** for a short period of time we leave them as normally **Available**:

 \square Allow operator contact if all available contacts have been attempted

This person is normally Available

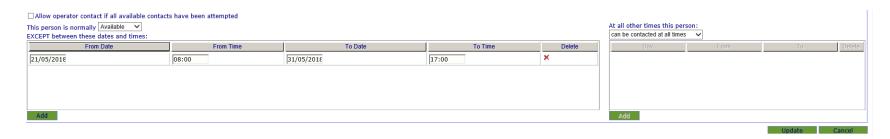
In order to add in the dates we click on the green **Add** button below the table and it will show the following:

Last updated 15.03.2021 Author: Amelia Dunn





You need to include the I on the Dates and the : for the times as below:



You can continue to add as many rows as needed. Simply click on the green **Add** button to add another row. Once done click **Update**. If any of the Key Holders are set to **Unavailable** on the date you are in the account it will show in the list like so:

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House Bradford | BD4 7HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



Contacts						
Name	Numbers	Permissions	Priority	Group	Edit	Del
⊘ Jane Doe	T:0138 422 2222 T:0138 433 3333 M:01384 444 444	<i>P</i> 👺 🖼 📼 🗹	01 🔮	1	ď	×
John Smith	T:0138 455 5555 M:01384 666 666	/ · · · · · · · · · · · · · · · · · · ·	02 🔮 🚱	1		×

Here you can see Jane Doe is Not Available whereas John Smith is.

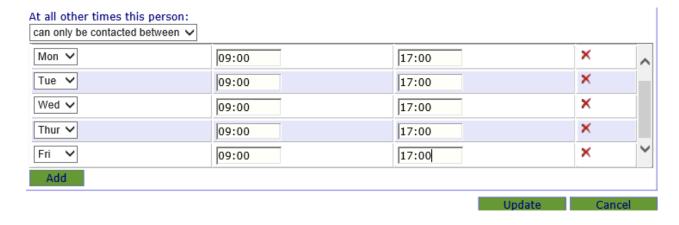
If you have a contact that is only **Available** between set times we do this on the box to the right:



This is normally set to "Can be contact at all times", however we have changed it to "Can only be contacted between". In the box below we set the **Availability**. This is done by each day of the week. So if they can only be contacted between Monday – Friday 09:00 – 17:00 it will look like the below:







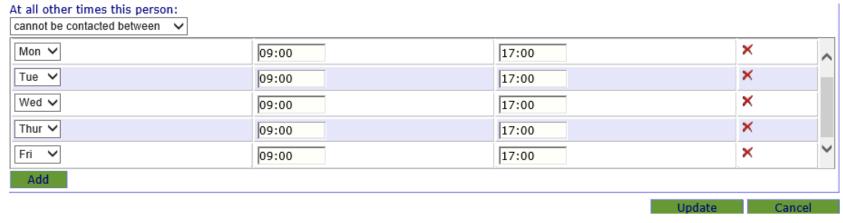
You will see we have not selected Saturday and Sunday as this person is **Not Available** on those days so we don't need to enter any information for this. Again make sure to click **Update**.

Now we are going to set up one of the **Key Holders** as an 'Out Of Hours' contact only. So we click on **Edit** as above and navigate to **Availability**. We will leave them as normally **Available** but on the right we will set them to "**Cannot be contacted between**".

Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House Bradford | BD4 7HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





If we want to set up **Engineer Numbers** who work on a rotation, we set them up as a **Key Holder** as above and set their **Availability** to **Unavailable**.

Allow operator contact if all available contacts have been attempted								
This person is normally Unavailable V								
EXCEPT between these dates and times:								

We can then add exceptions in below the same as we did for the holiday above. The dates we are going to enter will be the times when this Engineer is **Available** to be on call. So as above we keep clicking the green **Add** button and inputting the information until we have the availability input for this **Engineer**. Remember to click **Update**.





Allow operator contact if all available contacts have been attempted This person is normally Unavailable > EXCEPT between these dates and times: From Date From Time To Date To Time Delete × 29/05/2018 00:00 29/05/2018 23:59 × 31/05/2018 23:59 00:00 31/05/2018 × 02/06/2018 00:00 02/06/2018 23:59 Add

As you can see the **From Date** and **To Date** are the same, this is because this **Engineer** is only on call one day at a time. If they were on call for a week we would set them from 29/05/2018 – 04/06/2018. The times will be from 00:00 to 23:59 as the **Engineer** is on call from midnight to midnight.

You can set whatever times and dates you require using this method.

Each individual **Engineer/ Key Holder** should be set up separately if they have their own **Contact Numbers**.

If you have one **Contact Number** that multiple **Engineers / Key Holders** use you can add this information in the **Notes** tab:

Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House 12 Progress Park Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





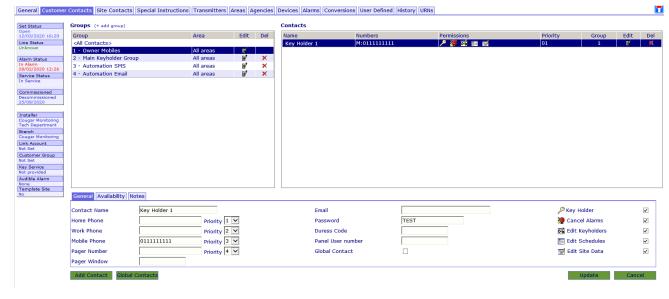
On the **Notes** tab you can add in any relevant information for that particular **Key Holder**. Remember though if they are **Unavailable** on set dates use the **Availability** tab to set this. This will prevent them from being contacted by the **ARC Team**.

You may get the below view when you go into your **Customer Contacts** tab:

Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House Bradford | BD47HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 0EQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





As you can see there are currently 4 **Groups** set up:

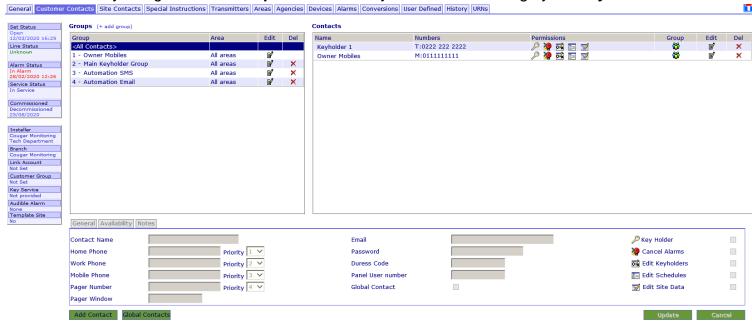
- 1. **Owner Mobiles** This group is purely for the Owners Mobile numbers to be input.
- 2. **Main Keyholder Group** This group is where you keep the keyholders who are not the Site Owners.
- 3. **Automation SMS** This group will contain the Owner Mobiles and any relevant Key Holders who are to be contacted via SMS.
- 4. **Automation Email** This group contains any email addresses for the Site / Installer that are set up to receive automated emails regarding signals.

(Please be aware that the groups you see may differ slightly depending on your Protocols. Please contact ARC@CougarMonitoring.com for further information.)

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



Above these groups you will see **<All Contacts>** this will show you all the contacts that are currently set up for an account, including any that are not currently assigned to a **Group**. This is where you are able to assign your **Keyholders** into the relevant **Groups**:



This is how the groups are currently set up:

Regional Offices in the Kings Secure Technologies Group of Companies Cougar Monitoring HQ Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Kings Technology Centre Unit 6 Pickering House Argento House Bradford | BD4 7HH Unit 1-2 Sapcote Trading Centre Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





So at current the only group to have any active contacts in is the **Owner Mobiles** group, but we have a **Keyholder** set up unassigned.

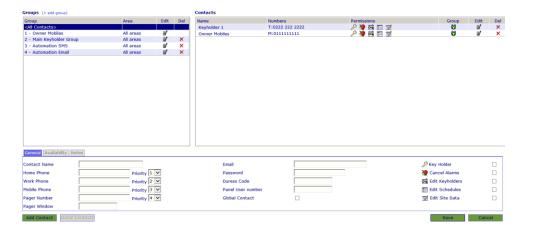
<u>Please Note</u> – You can leave Contacts in an unassigned state if they need to be on the account but not actionable – we will explain this further down.

To add in a new contact for multiple groups you need to add them into any one of the groups to begin with. For this we will be adding them into the **<All Contacts>** section.

Once you click on **Add Contact** the boxes will become editable:

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





Here you **Add** your contact like normal:



Once you click **Save** you will notice they have been added to the **<All Contacts>** group:





Groups (+ add group)

Group	Area	Edit	Del
<all contacts=""></all>			
1 - Owner Mobiles	All areas	ď	
2 - Main Keyholder Group	All areas	₽*	×
3 - Automation SMS	All areas	ď	×
4 - Automation Email	All areas	₽	×
4 - Automation Email	All dreas	BY	^

Contacts

Name	Numbers	Permissions	Group	Edit	Del
Keyholder 1	T:0222 222 2222	🔑 襏 🖼 📰 🗾	₩	ď	×
Keyholder 2	T:033 333 3333	P 🧗 🖼 📰 🗾	6	₽	×
Owner Mobiles	M:011111111	P 🥻 🖼 🔟	₩	₽	×

To assign them to the correct groups you need to click on the 'Group' Icon to the right of Permissions:

Contacts

Name	Numbers	Permissions	Group	Edit	Del
Keyholder 1	T:0222 222 2222	🔑 襏 碱 🛅 🗾	₩	₽	×
Keyholder 2	T:033 333 3333	🔑 💸 🖼 🔟	67	₽	×
Owner Mobiles	M:011111111	🔑 襏 碱 🛅 🗾	₩	₽	×

This will bring up a pop up showing where that particular contact is assigned:

Last updated 15.03.2021 Author: Amelia Dunn

Kings Technology Centre Unit 1-2 Sapcote Trading Centre Powke Lane, Cradley Heath B64 5QR T: 0333 222 9099

Regional Offices in the Kings Secure Technologies Group of Companies

4 St Dunstans Technology Park Bradford | BD4 7HH T: 0330 678 0635 Unit 6 Pickering House Netherton Road Netherton Industrial Estate Wishaw | ML2 OEQ Argento House 12 Progress Park Ribocon Way Luton | LU4 9UR

T: 01698 355 111

T: 01582 412 000

info@cougarmonitoring.com | www.cougarmonitoring.com

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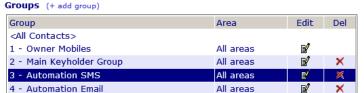
At current the **Owner Mobiles** contact is assigned to the **Owner Mobiles Group** only, as we also want it in the **Automation SMS** we just need to tick the box for this:

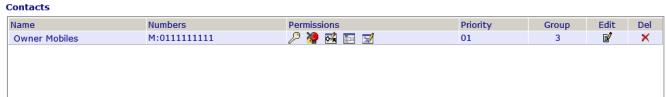


Then click **Update**. If we now check the **Automation SMS** group you will see **Owner Mobiles** has been added:









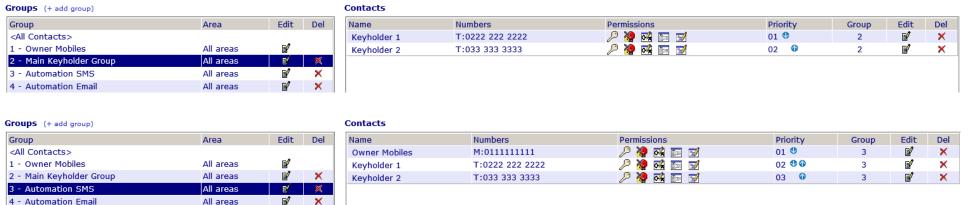
Go back to <All Contacts> to assign the next contact, we are going to put Keyholder 1 into the relevant groups:



Then the same for **Keyholder 2**:







The contacts are added to the group in the order that you assign them. If you need to change the order you just use the **Priority** arrows like normal until they are in the correct places:

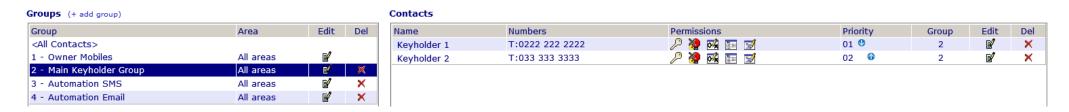


<u>Please Note</u> – For Keysafe Code and Medical Information Keyholders, these should be listed under the Main Keyholder Groups, normally called Owner Mobile Group and Main Keyholder Group on Residential sites, this is to ensure this information is presented to the Operators. These keyholders do not need to be listed under any 'Automation' Groups.

Regional Offices in the Kings Secure Technologies Group of Companies Cougar Monitoring HQ Last updated 15.03.2021 Author: Amelia Dunn Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House 12 Progress Park Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



If we no longer need **Keyholder 2** on the account we can delete them from one of the groups using the **Red Cross**:



You will be presented with the following:



If you click **Continue** then that contact will be removed completely from the account:





Groups (+ add group) Contacts Del Group Area Edit Name Permissions Group Edit Del Numbers <All Contacts> Keyholder 1 T:0222 222 2222 🔑 襏 🗖 🔚 📝 ď × 1 - Owner Mobiles All areas ď 🔑 襏 🗖 🛅 × Owner Mobiles M:0111111111 **P** × 2 - Main Keyholder Group All areas 3 - Automation SMS All areas ď × 4 - Automation Email × All areas

However if you just need to remove them from one group you do this via **<All Contacts>** and the **Group** button, simply untick the groups you no longer need them in.

When adding in **Email Addresses** for **Automation** or **Reporting** purposes please add them in the below format as the system will not create a contact if all of the '**Phone Number**' fields are blank:



Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House 12 Progress Park Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



You may find that there are already contacts set up in the **Automation Email** group, please do not delete these contacts, if you are unsure of any contacts that you have not added to an account please contact us to confirm if it is something that has been setup by ourselves for a specific reason.

Please remember, when you add in a new contact to also assign them to the **Automation SMS** group if they are to get **Automated Text** messages alerting them of signals.

Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ

Kings Technology Centre Unit 1-2 Sapcote Trading Centre Powke Lane, Cradley Heath B64 SQR

T: 0333 222 9099

Regional Offices in the Kings Secure Technologies Group of Companies

4 St Dunstans Technology Park Bradford | BD4 7HH T: 0330 678 0635 Unit 6 Pickering House Netherton Road Netherton Industrial Estate Wishaw | ML2 OEQ

T: 01698 355 111

Argento House 12 Progress Park Ribocon Way Luton | LU4 9UR

T: 01582 412 000

info@cougarmonitoring.com | www.cougarmonitoring.com

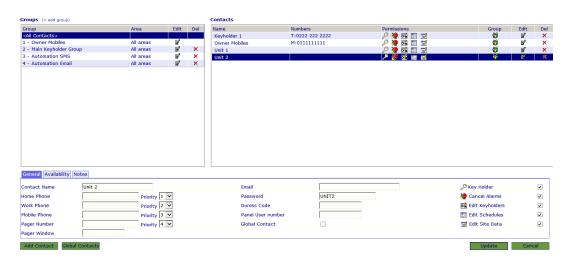
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Unassigned Contacts

There are times where you want a contact on the account but they are not be contacted. For example if you want a specific password to put the Fire Alarm on test, or if your site contains multiple units and each one has their own password to gain entry. Sometimes you will have a specific contact who needs to be able to access multiple accounts with their own password. This can be done by setting them up in the **Customer Contacts** section but not assigning them to any **Groups**.

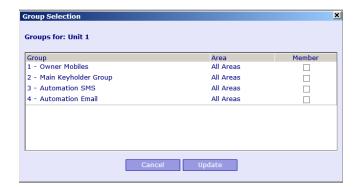
Here we have added in 2 'Units' with Passwords, but we have not assigned them to any groups.



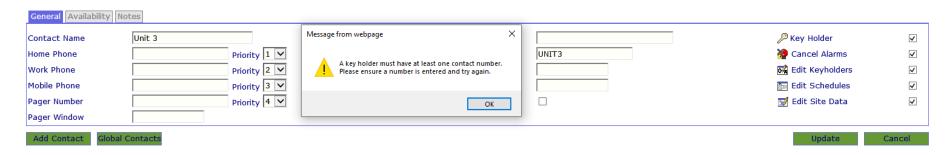
Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Argento House Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





Please Note – the system will prompt you to input a phone number each time you create a contact, for contacts that are purely for password purposes then input 'not a keyholder' into the Home Phone Field and Save :



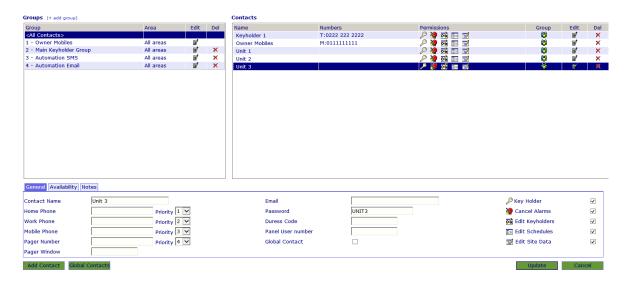
Last updated 15.03.2021 Author: Amelia Dunn







As you can see the contact has been added and there are no numbers listed:



Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Kings Technology Centre Bradford | BD4 7HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



Part 4 - Transmitter Tab

This is normally an advanced feature so we will only explain **Editing** and **Adding Transmitters** here, this will only show you how to amend **Intruder Alarm Transmitters**, for any **CCTV Transmitters** please contact Support@CougarMonitoring.com.

If you require any assistance with your **Transmitters** please contact Support@CougarMonitoring.com and if you need to place an order for a Signalling Device or Connection please contact Orders@CougarMonitoring.com.

To cancel and remove a Transmitter please contact Cancellations@CougarMonitoring.com.

Please Note – You will not be able to create a new site. This relates to using an existing account. It may however be possible for the ARC Administration to create you Blank Chips which you can then update as and when needed. To discuss the possibility of this please contact ARC@CougarMonitoring.com.

Firstly we need to navigate to the **Transmitters** tab:

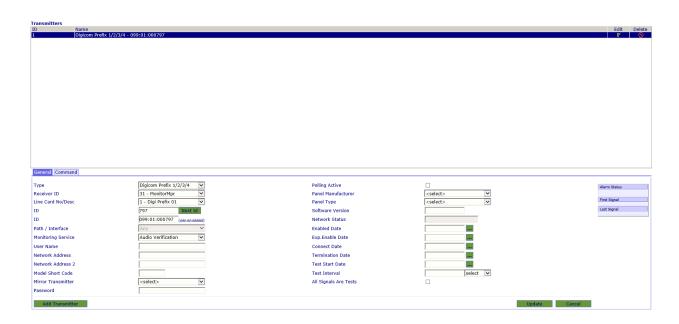
General Customer Contacts | Site Contacts | Special Instructions | Transmitters | Areas | Agencies | Devices | Alarms | Conversions | User Defined | History | URNs

From here you will be able to see all the Transmitters that are currently listed on the account.

Last updated 15.03.2021 Author: Amelia Dunn

Regional Offices in the Kings Secure Technologies Group of Companies Cougar Monitoring HQ Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 0EQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





As you can see this account already has a **Digicom Transmitter** set up.

Last updated 15.03.2021 Author: Amelia Dunn

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Kings Technology Centre Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH 12 Progress Park Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





On this page you will mainly be looking at:

Cougar Monitoring HQ

Type
Receiver ID
Line Card No/ Desc
ID (This is the Signalling ID)
Path / Interface
Monitoring Service

Last updated 15.03.2021 Author: Amelia Dunn

4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com

Regional Offices in the Kings Secure Technologies Group of Companies

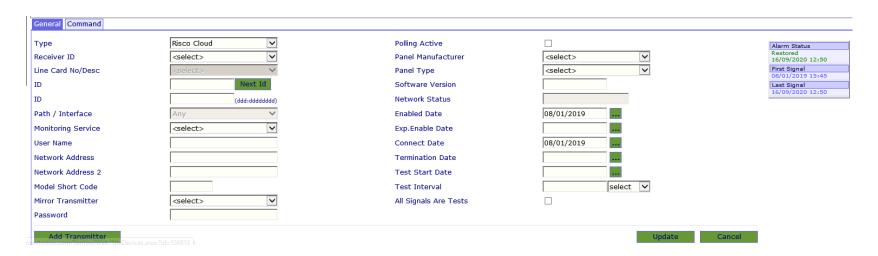
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To **Edit** a **Transmitter** on the account and change it to a different type of **Transmitter** you need to select the **Transmitter** from the list, either by clicking on it directly or clicking on the **Edit** button to the right:

Transmitt	ers		
ID	Name	Edit	Delete
1	Digicom Prefix 1/2/3/4 - 099:01:000797	₽	×

The select the **Transmitter Type** from the drop-down box, this will wipe previous **Transmitters** information. Here we have selected a **Risco Cloud**:



Last updated 15.03.2021 Author: Amelia Dunn

Regional Offices in the Kings Secure Technologies Group of Companies Cougar Monitoring HQ Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Unit 1-2 Sapcote Trading Centre Bradford | BD47HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



Please Note - You should only set up Transmitters that do not require us to order any hardware or signalling. If the Transmitter you are setting up is part of an order please email Orders @CougarMonitoring.com to have this set up correctly on our system.

Then select the relevant **Receiver ID** from the drop-down box:



You will see that the top ID field is now blank with the lower ID field showing 0's. If you know what Signalling ID you need, you enter it in the top ID field. If you just need the next available Signalling ID you click on the green Next Id button and the system will automatically fill these fields in for you:

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn Kings Technology Centre 4 St Dunstans Technology Park Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road Powke Lane, Cradley Heath T: 0330 678 0635 B645QR

T: 0333 222 9099

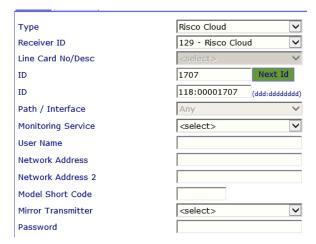
Unit 6 Pickering House Argento House Netherton Industrial Estate Wishaw | ML2 0EQ T: 01698 355 111 T: 01582 412 000

12 Progress Park Ribocon Way Luton | LU4 9UR

info@cougarmonitoring.com | www.cougarmonitoring.com

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<u>Please Note</u> – The system will not allow duplicate ID's. if you try to use a Duplicated ID you will receive a pop up when you try to Save your information.

You can then select your **Monitoring Service** from the drop-down list:

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Argento House Kings Technology Centre Unit 6 Pickering House Bradford | BD4 7HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com





The click **Update** to save your changes:

Update

If you need to **Add** a separate **Transmitter** you do this by clicking on the green **Add Transmitter** button:

Add Transmitter

You will be presented with a blank **Transmitter**:

Regional Offices in the Kings Secure Technologies Group of Companies Cougar Monitoring HQ Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Kings Technology Centre Bradford | BD4 7HH 12 Progress Park Unit 1-2 Sapcote Trading Centre Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com

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_		
Туре	<select></select>	
Receiver ID	<select></select>	~
Line Card No/Desc	<select></select>	~
Panel ID		Next Id
Signalling ID		
Path / Interface	<select></select>	~
Monitoring Service	<select></select>	~
Reference		
Network Address		
Network Address 2		
Panel Short Code		
Mirror Transmitter	<select></select>	~
Password		
Add Transmitter		

Fill in the information as above then click on **Save**:

Last updated 15.03.2021 Author: Amelia Dunn

Kings Technology Centre Unit 1-2 Sapcote Trading Centre Powke Lane, Cradley Heath B64 5QR T: 0333 222 9099

Regional Offices in the Kings Secure Technologies Group of Companies

4 St Dunstans Technology Park Bradford | BD4 7HH T: 0330 678 0635 Unit 6 Pickering House Netherton Road Netherton Industrial Estate Wishaw | ML2 OEQ

T: 01698 355 111

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Your new **Transmitter** will now appear in the list above:

Transmitters

HallSilliu	eis		
ID	Name	Edit	Delete
1	Digicom Prefix 1/2/3/4 - 099:01:000797	₽	×
2	Guarding - 090:0140	₽	×

Last updated 15.03.2021 Author: Amelia Dunn

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Part 5 - Areas and Schedules Tab

We will split this part of the guide into 4 Parts:

Part 1 – Areas

Part 2 – How to Add and Amend a Standard Site Schedule

Part 3 – A More In-Depth Guide to Schedules

Part 4 – Temporary Schedules

Last updated 15.03.2021 Author: Amelia Dunn

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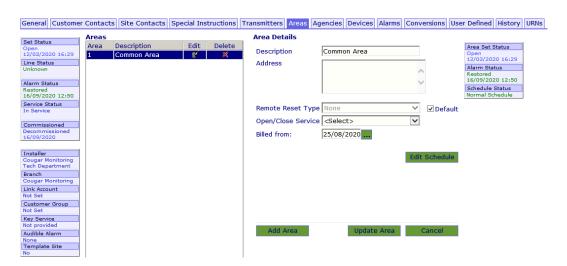
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Part 1 - Areas

When you click on the **Areas Tab** you will have the below screen:



As you can see you have **1 Area** set up already. If you require additional **Areas** to be set up please contact Support@CougarMonitoring.com for assistance.

The **Description** is what this **Area** is called, this is not normally changed unless you have multiple **Areas** that cover different parts of a property, such as House, Garage etc.

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You don't need to add anything into the Address field.

The **Remote Reset Type** tells you what type of **Remote Reset** we currently have listed for this account, if this is incorrect please contact ARC@CougarMonitoring.com or Support@CougarMonitoring.com to get this amended.

The **Open/ Close Service** shows you how the account is set up to deal with **Open** and **Close** signals:

Record Open/ Close – This records the transmitted open and close signals and records any early or late opening and closing signals.

Monitor Open/ Close – this records the transmitted open and close signals including early or late opening and closing signals. It also generates overdues if it is not set or unset on time.

Daily Open/ Close – This records the transmitted open and closing including early or late opening and closing signals. It also generates overdues if the alarm is not set on time.

Forced Open/ Close – This is for systems that do not send open and close signals. You would apply a schedule to this and the schedule sets the open and close status of the area it is assigned to, it does not give any windows for open and closes and any open or close signals received will be classed as unexpected.

If you require the Open/ Close Service to be changed please contact ARC@CougarMonitoring.com or Support@CougarMonitoring.com

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Part 2 – How to Add and Amend a Standard Site Schedule.

In order to locate the site **Schedule** we need to click on **Areas** on the navigation bar.

General	Customer Contacts	Site Contacts	Special Instructions	Transmitters	Areas	Agencies	Devices	Alarms	Conversions	User Defined	History	HRNs
General	Customer Contacts	Site Contacts	Special Instructions	11 anomitters	AI Cas	Agencies	Devices	Midifilia	CONVENSIONS	Ober Denneu	I HSCOLY	OIGIVO

This will bring up the below screen:

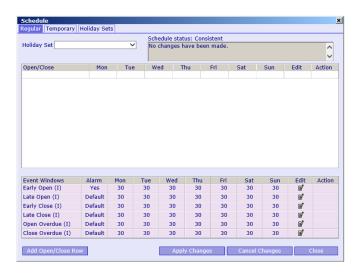


Click on the **Edit Schedule** button.

Edit Schedule Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Kings Technology Centre 12 Progress Park Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 OEQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com

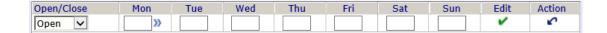


You will now be presented with the below pop up:



Click on Add Open/Close Row and you will be presented with the following:

Add Open/Close Row



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You need to input here the times that the site **Opens**.

Please note that the system works on the 24-hour clock, so all times must be input in this format. If the site opens at Midnight this must be input as 00:01. If the site closes at Midnight this must be input as 23:59 and not 00:00.

If the site **Opens** at the same time every day you can enter this information in the box underneath **Mon** and click on the to have the system automatically fill in the remaining boxes. If the site has different opening times or does not open on specific days then you will need to input this information manually.

Once you have input the **Opening Times** you need to click on the green **Tick** in the **Edit** column. Please note any days where the site does not **Open** should be left blank.



You will see that this information has been saved, however we still need to input the **Close** times for site or the system will not accept the **Schedule**. You can see below that it is currently showing the **Schedule Status** as **Inconsistent**.





In order to add the Close times you need to click on Add Open/Close Row again.

Open/Close	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Edit	Action
Open	07:00	07:00	07:00	07:00	07:00			₽	×
Close 🗸	>>							~	~

Fill in the **Close** row in as above and click the green **Tick**.

You can see below that this **Schedule** is accepted by the system.



In order to save this you must click on **Apply Changes**. (Please note only click **Apply Changes** once when you are finished as clicking this multiple times will create multiple **Schedules**, you won't necessarily be able to see the duplicates on your view on the account).

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Apply Changes

If for any reason you do not want to keep this **Schedule** you can click on **Cancel Changes** next to it and it will remove the **Schedule** from the above. Once completed click on **Close**.



If you need to change the times on a specific row you can do this by clicking the **Pen and Paper** symbol in the **Edit** column.



This cover the basics on how to add and amend a site **Schedule**.

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Part 3 – A More In-Depth Guide to Schedules.

Now we will go more in-depth on the **Schedules**.

If you have a site that has multiple **Open** and **Close** times we can input this in the same way as we have previously. We simply need to add in more **Open/Close Rows**.

As you can see on the below **Schedule** we have the site set to **Open** at 07:00 Monday to Friday, it is set to **Close** at 17:00 before it **Opens** again at 20:00 and finally **Closes** at 22:00.

Open/Close	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Edit	Action
Open	07:00	07:00	07:00	07:00	07:00			■	×
Close	17:00	17:00	17:00	17:00	17:00			ď	×
Open	20:00	20:00	20:00	20:00	20:00			ď	×
Close	22:00	22:00	22:00	22:00	22:00			₽	×

The **Schedule** must always be input with the earliest time starting from **00:01** and the latest time ending at **23:59**.

If however we have a site that remains **Open** overnight we need to input this differently from the above.

So if we have the following **Schedule**:

Cougar Monitoring HQ Regional Offices in the Kings Secure Technologies Group of Companies Last updated 15.03.2021 Author: Amelia Dunn Kings Technology Centre 4 St Dunstans Technology Park Unit 6 Pickering House Argento House Unit 1-2 Sapcote Trading Centre Bradford | BD4 7HH Netherton Road 12 Progress Park Powke Lane, Cradley Heath Netherton Industrial Estate Ribocon Way T: 0330 678 0635 B645QR Wishaw | ML2 0EQ Luton | LU4 9UR T: 0333 222 9099 T: 01698 355 111 T: 01582 412 000 info@cougarmonitoring.com | www.cougarmonitoring.com



Day	Open	Close	Open	Close
Monday	07:00	18:00	23:00	05:00
Tuesday	07:00	18:00	23:00	05:00
Wednesday	07:00	20:00	23:00	05:00
Thursday	07:00	18:00	23:00	05:00
Friday	07:00	18:00	23:00	05:00
Saturday	07:00	18:00		
Sunday	10:00	17:00	23:00	05:00

We will need to input this as the below:

Day	Open	Close	Open	Close	Open	Close
Monday	00:01	05:00	07:00	18:00	23:00	23:59
Tuesday	00:01	05:00	07:00	18:00	23:00	23:59
Wednesday	00:01	05:00	07:00	20:00	23:00	23:59
Thursday	00:01	05:00	07:00	18:00	23:00	23:59
Friday	00:01	05:00	07:00	18:00	23:00	23:59
Saturday	00:01	05:00	07:00	18:00		
Sunday	10:00	17:00	23:00	23:59		

Once input on the system it will look like:

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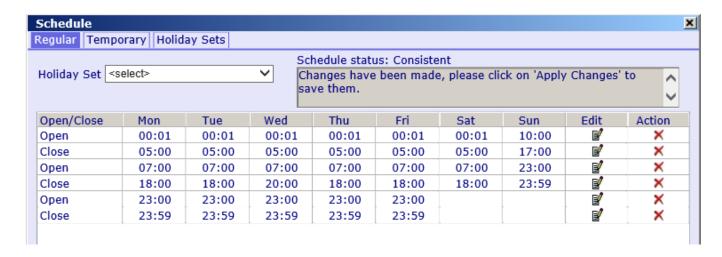
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So you can see that we have put that the site **Opens** at 00:01 Monday to Saturday. This is because the site is already **Open** as they work overnight. From there the **Schedule** is input in chronological order for that days **Open** and **Close** times. The site is set to **Close** for the final time at 23:59. You are not able to have a site remain **Open** overnight on the system, it must always be set to **Close** at 23:59 and **Open** at 00:01 if there is overnight working.

This covers the more in-depth section of the **Schedules**.

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Part 4 – Temporary Schedules.

For the final part of the guide we will cover **Temporary Schedules**.

This can be a short-term change to the **Schedule** to cover weekend working or a short holiday, or it can cover a longer period of time should there be a seasonal change to the **Schedule**.

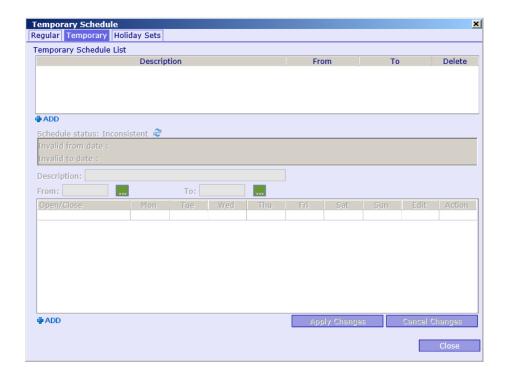
For this part of the guide we will use a standard Monday to Friday 07:00 – 17:00 **Schedule**.



Select **Temporary** on the top row:



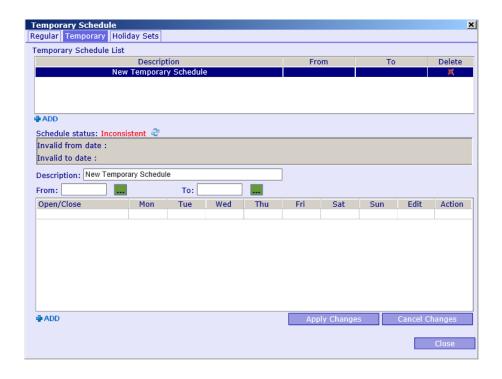




Click on the button underneath the **Temporary Schedule List**. This will now look like the below:







The first thing to do is to change the **Description**. If this is for a weekend you can input **Weekend Working**, likewise if it covers a **Bank Holiday** you can use this instead.

You then need to click on the **...** next to **From**: and **To**: and select the correct dates from the pop up box.

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Then you need to click on the button underneath the **Description** and this bring up the **Open** row as before.

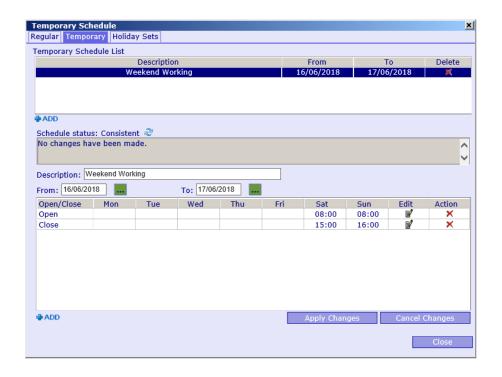
You need to ensure you only input information that covers the days you are adding the information for. So in this instance we are only inputting information for Saturday and Sunday.

Once you have input the **Open** information you need to do the same as above, click the green **Tick** then add in the **Close** row. Once you have finished click **Apply Changes** to save this information and it will look like the below.

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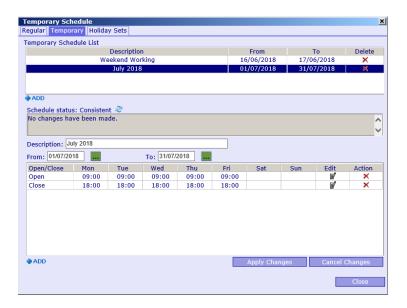




If you want to change the **Schedule** for a larger period of time you just need to select the relevant dates. If we amend the **Schedule** for the whole of July it will look like the below:







As you can see it shows both the **Weekend Working** and the **July 2018** changes in the **Schedule**. To see which days and times have been changed you can click on the name underneath **Description** and it will show in the box below. These can then be amended as per the above.

Once finished click on Close.

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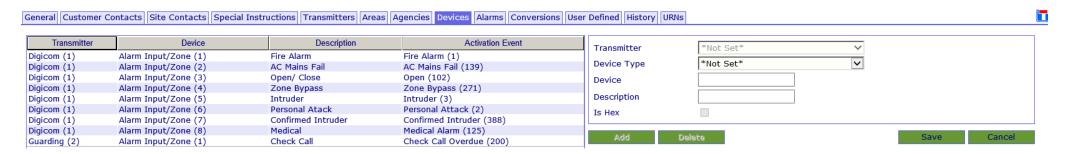


Part 6 - Devices Tab

This tab shows you how we have the Alarm Input (Zones/ Pins) set up on the account.

<u>Please Note</u> – If you need this amending please contact Support@CougarMonitoring.com and they will assist you with this, you will not be able to edit this information via the Portal.

Once you click on the **Devices** tab you will get the below screen:



The **Transmitter** column shows you which **Transmitter** that particular **Alarm Input** is assigned to, on this account we currently have 2 **Transmitters** set up:

Digicom (1) – You can see that we currently have 8 **Alarm Inputs** set up for this **Transmitter**:

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Alarm Input / Zone (1) – Fire Alarm

Alarm Input / Zone (2) - AC Mains Fail

Alarm Input / Zone (3) – Open / Close

Alarm Input / Zone (4) – Zone Bypass

Alarm Input / Zone (5) – Intruder

Alarm Input / Zone (6) - Personal Attack

Alarm Input / Zone (7) – Confirmed Intruder

Alarm Input / Zone (8) – Medical Alarm

Guarding (2) – You can see we have 1 **Alarm Input** set up for this **Transmitter**:

Alarm Input / Zone (1) - Check Call Overdue

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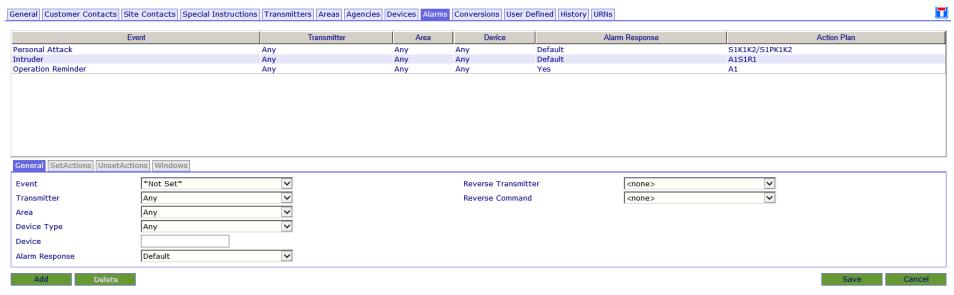
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Part 7 – Alarms Tab

This tab shows you what **Custom Alarms** we have set up on the account and how we have them set up to be actioned. The only information that you should edit on this tab is assigning **URNs** to policeable alarms. This is explained further down on page

At current we have 3 **Custom Alarms** set up on this account:



Event column – This tells you what type of Alarm it is.

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Transmitter column – This tells you which Transmitter it is assigned against, this is normally set to Any unless you have multiple Transmitters set up on the account.

Area column – This tells you which Area the Alarm is assigned against, this is normally set to Any unless you have multiples Areas set up on the account for different Alarms/ Buildings.

Device column – This is normally set to Any.

Alarm Response column – This is normally set to Default. However there are different options depending on how the Alarm needs to be actioned:

No – This is not an Alarm and will not be actionable.

Yes - This is always actionable as an Alarm.

Only If Area Set – This is only actionable if the Area it is assigned to is Set.

Only If Area Unset – This is only actionable if the Area it is assigned to is Unset.

Only If Area Scheduled Set – This is only actionable if the Area it is assigned to is Scheduled to be Set.

Only If Area Scheduled Unset – This is only actionable if the Area it is assigned to is Scheduled to be Unset.

Action Plan – This shows you how the **Alarm** is set up to be actioned. There are 2 ways this will show:

Event	Transmitter	Area	Device	Alarm Response	Action Plan
Personal Attack	Апу	Any	Any	Default	S1K1K2/S1PK1K2
Intruder	Any	Any	Any	Default	A1S1R1

As you can see the **Personal Attack** row shows an **Action** plan of S1K1K2 / S1P1K1K2 but the **Intruder** row shows an **Action** Plan of A1S1R1.

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Where this is a / in the Action Plan this shows that we have different actions depending on whether the site is Set or Unset. The Set actions will always be before the / and the Unset actions after it.

<u>Please Note</u> – These Custom Alarms are set up according to your Protocols. If you require any assistance with these please contact ARC@CougarMonitoring.com.

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Part 8 - Agencies and URNs tab

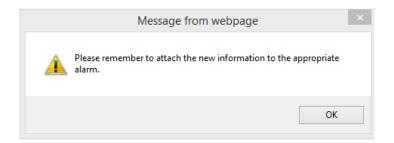
Firstly select the **URNs** tab on the top row:

General Customer Contacts Site Contacts Special Instructions Transmitters Areas Agencies Devices Alarms Conversions User Defined History URNs

You will be presented with the following screen:



At current this account does not have a **URN** listed. We will now add one by clicking the green Add button. You will be presented with a pop up:







Click **OK** and you will be able to add in the **URN**.



As you can see there are a couple of boxes you need to input and check the information of. The first box under **URN** is where you need to input the **URN** number.

The drop-down list under **Type** is where you select which type or **URN** you are inputting. Normally you would choose from Intruder, PA (Personal Attack) and CCTV. Though there are other types. **Please Note: We are only able to use the correct URN Type for any activation we receive. So we would be unable to use an Intruder URN for anything other than a Confirmed Intruder alarm etc.**

The drop-down list underneath **Level** is where you select what **Level** the **URN** is currently set to. This is where you will be able to amend if a **URN** needs to be put onto **Self-Suspend**, **Withdrawn** or put back live after suspension.

Level 1 – Instant Response.

Level 2 – Reduced Response.

Level 3 – No Response.

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With the **Levels** these are affected by how many false alarms the **Police Agency** are dispatched to. You will receive letters from the **Police Agency** informing you if the **Level** is to be changed.

URN Withdrawn – You will need to select this for any **URN** that has been **Withdrawn**. This is normally due to having too many false activations within a set period of time.

URN Applied For – This is not normally used but it just informs anyone accessing the account that a **URN** has been applied for. However without the **URN** number we would be unable to police an activation.

URN Not Applied For – This is not normally used but it just informs anyone accessing the account that a **URN** has **NOT** been applied for on this account.

Self-Suspended – You will need to select this for any **URN** that is currently **self-suspended**.

There is another list underneath **Reason** which states *Not Set*. You do not need to do anything with this one.

The **Date Change** will need to be updated with the date you are adding or changing the information.

Once you have input the information required click on the green **Update** button.

For this we have added in Intruder, PA and CCTV URN's:

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In order for this information to present to the operator should we receive an activation we can police, we must ensure we have a **Police Agency** set up on the account. The same goes for the **Fire Agency**. We will explain how to do this further down.

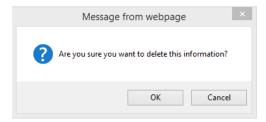
Should you need to update the information of the **URN** or set one to **Withdrawn** etc, then you simply need to locate the correct **URN** and use the drop-down menus to change the **Level** of the **URN** and then click the green **Update** button to save your changes.



Should you be required to completely remove a **URN** you can do this by clicking on the red **X** next to the **URN** you need to remove. You will be presented with a pop up:

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Click **OK** and then the green **Update** button to save the changes.

Now we will discuss how to set up the **Police** and **Fire Agency** on the account. Using the top menu again select **Agencies**.

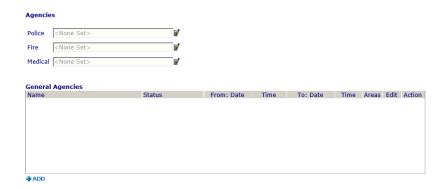
General Customer Contacts | Site Contacts | Special Instructions | Transmitters | Areas | Agencies | Devices | Alarms | Conversions | User Defined | History | URNs

You will now be presented with the following screen. For this part we are only interested in the top 3 rows underneath **Agencies**.

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In order to add in the **Police** or **Fire Agency** you need to click the **Pencil and Paper Symbol** to the right of the box.



This will now allow you to select from the drop-down list. You must ensure you select the correct **Agency**. Inputting an incorrect **Agency** here could cause delays in the emergency services being dispatched to site.

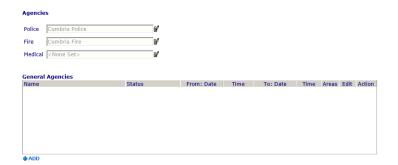
Once you have selected the **Agency** you will need to click on the **Floppy Disk Symbol** to save this information. The **Undo Symbol** to the left of this will remove any changes you have made that you haven't yet saved.



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As you can see once you have saved this information it shows up in grey in the box.

You do not need to select a **Medical Agency** as we are not given direct numbers to Hospitals etc. These activations will always be passed through the **999** number.

The **General Agencies** underneath is where you select a **Guarding Company** to be listed on the site. Please navigate to **Page 99**.

<u>Please Note</u> – If you add in a URN for a site that has Custom Alarms set up against the signals that we use the URN for, you must ensure that this is updated to assign the URN to the Police Agency. Without this the Police Action will not be presented to the Operators during an alarm. This will be down to your Protocols, if your Policeable Protocols differ to our standard Protocols then it will have a Custom Alarm set up for it.

Once you have the **URN**'s and the Police **Agency** on the account you need to make sure that the **URN** is assigned against the relevant **Custom Alarms**. Click on the **Alarms** tab:

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At current we have 2 **Custom Alarms** set up here, for this **Training Guide** we are only interested in the **Personal Attack Alarm**:



If you click on the **Personal Attack** you will see the boxes at the bottom of the page fill will information and the tabs are no longer greyed out:







At current the **Personal Attack Set Actions** are:



The **Unset Actions** are:







We now need to add in the **Police Action** for the **Unset Action**, to do this you need to select the **Police Agency** from the list on the left, and then click on the **> Arrow** to move it across into the list. Please note this can take a couple of seconds to update:



This is now showing that we will contact the **Police** after we call all the contacts above it. To move them into the correct place on the list, click on them to highlight them and then use the **Up** and **Down Arrows** to change their position in the list, you can only move contacts one position at a time:







This is now showing that we will contact **Site** then the **Police**, before moving onto the remaining contacts. As you can see at current there is no **URN** assigned. Even though we have the **Police Agency** in the list, without the **URN** being assigned to it an **Operator** would be unable to contact the **Police** on this activation.

To assign the **URN** click on the dropdown list and select the correct **URN** – please note we can not pass a **Confirmed Intruder** using a **PA URN** and we cannot pass a **PA** using an **Intruder URN** etc:

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Once you have selected the correct **URN** click on **Update** to save your changes.

Our **Set Actions** are now:







Unset Actions:



You may also see that the **Police Agency** is already listed as an action but there is no **URN** assigned. In order to update this you just select the correct **URN** and click on **Update**.

Please Note – Under no circumstances should you add in Custom Alarms that have not been set up by ourselves, likewise you should not delete any Custom Alarms or make any changes to them other than assigning the URNs to them. Adding / Deleting or Amending Custom Alarms will change the way certain Alarms are actioned by our Operators and could mean that your Customers Alarm is not actioned according to your Protocols.

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General Agencies

You may find that this field is blank or it may show as **To Be Advised**.

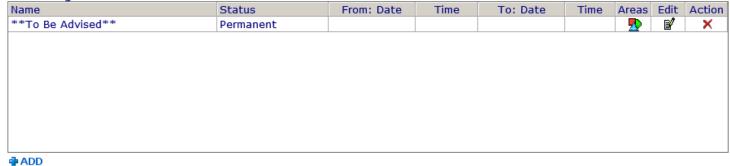
<u>Please Note</u> – If this field already has a General Agency assigned that is NOT **To Be Advised** then do not change this information. Please contact ARC@CougarMonitoring.com for assistance, you should only change the information in the General Agencies section if there is currently no Agency listed or the only Agency listed is **To Be Advised**.

General Agencies								
Name	Status	From: Date	Time	To: Date	Time	Areas	Edit	Action
dar ADD								
T ADD								

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General Agencies



First we will show you how to **Add** an **Agency**, click on the **Add** button underneath the **General Agencies** box, this will present you with the following pop up:



Simply use the drop-down list to select the **Agency** that you require then click **OK**.







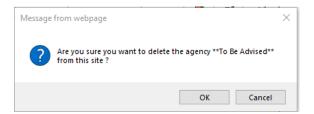
They now show in the **General Agencies** section:



If you have an account that is currently set up with **To Be Advised** as the General Agency and you need to change this to show the correct Agency then you need to click on the Red Cross underneath Action to Delete this Agency:

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Click **OK** on the pop up and the **General Agency** will be deleted from the account:



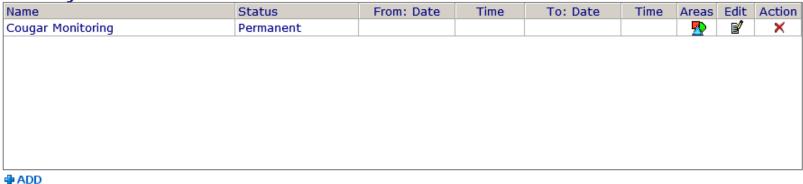
Now you need to **Add** in the correct **Agency**. To do this click on the **Add** button and select the correct **Agency** as we did before:







General Agencies



<u>Please Note</u> – If the Agency you require is not showing the dropdown list then please email ARC@CougarMonitoring.com with the Agencies details, Name, Address and Contact Numbers and we will get this added to the list for you.

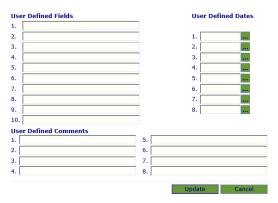




Part 9 - User Defined Section

Once you have finished updating the account you need to add this information in the **User Defined** section:

Here we are going to update the User Defined Comments and User Defined Dates:



In the **User Defined Comments** we need to input why we have updated the account. For this one we will input it is a Key Holder update.

1. Key Holder Update

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Make sure you only ever update the number 1 field for both. To update the **User Defined Dates** you need to click on the 3 and this will bring a calendar pop up for you to select the date:



Click **OK** and then **Update** to save this information. By updating this field every time you update the account you can see at a glance when it was last updated and why.

If you require any further information on the above, please contact us at Arc@CougarMonitoring.com

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